- 1 Make this section a part of the Standard Specifications:
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"SECTION 102 - BIDDING REQUIREMENTS AND CONDITIONS

102.01 Prequalification of Bidders. Prospective bidders shall be capable of performing the work for which they are bidding.

9 In accordance with HRS Chapter 103D-310, the Department may require 10 any prospective bidder to submit answers to questions contained in the 'Standard Qualification Questionnaire For Prospective Bidders On Public Works Contracts' 11 12 furnished by the Department, properly executed and notarized, setting forth a 13 complete statement of the experience of such prospective bidder and its 14 organization in performing similar work and a statement of the equipment proposed to be used, together with adequate proof of the availability of such equipment. 15 16 Whenever it appears to the Department, from answers to the questionnaire or otherwise, that the prospective bidder is not fully gualified and able to perform the 17 intended work, the Department will, after affording the prospective bidder an 18 19 opportunity to be heard and if still of the opinion that the bidder is not fully qualified 20 to perform the work, refuse to receive or consider any bid offered by the 21 prospective bidder. All information contained in the answers to the questionnaire 22 shall be kept confidential. Questionnaire so submitted shall be returned to the 23 bidders after serving their purpose.

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No person, firm or corporation may bid where (1) the person, firm, or corporation, or (2) a corporation owned substantially by the person, firm, or corporation, or (3) a substantial stockholder or an officer of the corporation, or (4) a partner or substantial investor in the firm is in arrears in payments owed to the State or its political subdivisions or is in default as a surety or failure to do faithfully and diligently previous contracts with the State.

32 **102.02** Contents of Proposal Forms. The Department will furnish prospective
 33 bidders with proposal forms posted in HIePRO stating:

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- (1) The location,
- (2) Description of the proposed work,
 - (3) The approximate quantities,
- (4) Items of work to be done or materials to be furnished,
- (5) A schedule of items, and
 - (6) The time in which the work shall be completed.

Papers bound with or attached to the proposal form are part of the proposal.
The bidder shall not detach or alter the papers bound with or attached to the
proposal when the bidder submits its proposal through HIePRO.

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51 Also, the bidder shall consider other documents including the plans and 52 specifications a part of the proposal form whether attached or not.

54 **102.03 Estimated Quantities.** The quantities shown in the contract are 55 approximate and are for the comparison of bids only. The actual quantity of work 56 may not correspond with the quantities shown in the contract. The Department will 57 make payment to the Contractor for unit price items in accordance with the contract 58 for only the following:

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(1) Actual quantities of work done and accepted, not the estimated quantities; or

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84 85 (2) Actual quantities of materials furnished, not the estimated quantities.

66 The Department may increase, decrease, or omit each scheduled quantities 67 of work to be done and materials to be furnished. When the Department increases 68 or decreases the estimated quantity of a contract item by more than 15% the 69 Department will make payment for such items in accordance with Subsection 70 104.06 - Methods of Price Adjustment.

102.04 Examination of Contract and Site of Work. The bidder shall examine
 carefully the site of the proposed work and contract before submitting a proposal.

By the act of submitting a bid for the proposed contract, the bidder warrants
that:

(1) The bidder and its Subcontractors have reviewed the contract documents and found them free from ambiguities and sufficient for the purpose intended;

(2) The bidder and its workers, employees and subcontractors have the skills and experience in the type of work required by the contract documents bid upon;

86 (3) Neither the bidder nor its employees, agents, suppliers, or
87 subcontractors have relied upon verbal representations from the
88 Department, its employees, or agents, including architects,
89 engineers, or consultants, in assembling the bid figure; and
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91(4) The basis for the bid figure are solely on the construction92contract documents.

93 Also, the bidder warrants that the bidder has examined the site of the work. 94 From its investigations, the bidder acknowledges satisfaction on: 95 96 (1) The nature and location of the work; 97 98 (2) The character, quality, and quantity of materials; 99 100 The difficulties to be encountered; and (3) 101 102 The kind and amount of equipment and other facilities (4) 103 needed. 104 105 Subsurface information or hydrographic survey data furnished are for the 106 bidders' convenience only. The data and information furnished are the product of the Department's interpretation gathered in investigations made at the specific 107 108 locations. These conditions may not be typical of conditions at other locations within the project area or that such conditions remain unchanged. Also, conditions 109 found at the time of the subsurface explorations may not be the same conditions 110 111 when work starts. The bidder shall be solely responsible for assumptions, deductions, or conclusions the bidder may derive from the subsurface information 112 or data furnished. 113 114 115 If the Engineer determines that the natural conditions differ from that 116 originally anticipated or contemplated by the Contractor in the items of excavation, 117 the State may treat the difference in natural conditions, as falling within the 118 meaning of Subsection 104.02 - Changes. 119 120 Preparation of Proposal. The submittal of its proposal shall be on 102.05 121 forms furnished by the Department. The bidder shall specify in words or figures: 122 123 A unit price for each pay item with a quantity given; (1) 124 125 (2) The products of the respective unit prices and quantities; 126 127 (3) The lump sum amount; and 128 129 The total amount of the proposal obtained by adding the (4) 130 amounts of the several items. 131 132 The words and figures shall be in ink or typed. If a discrepancy occurs between the prices written in words and those written in figures, the prices written 133 in words shall govern. 134 135 136 When an item in the proposal contains an option to be made, the bidder 137 shall choose in accordance with the contract for that particular item. Determination 138 of an option will not permit the Contractor to choose again.

139 The bidder shall sign the proposal properly in ink. A duly authorized 140 representatives of the bidder or by an agent of the bidder legally qualified and 141 acceptable to the Department shall sign, including one or more partners of the 142 bidder and one or more representatives of each entity comprising a joint venture. 143 144 When an agent, other than the officer(s) of a corporation authorized to sign 145 contracts for the corporation or a partner of a partnership, signs the proposals, a 146 'Power of Attorney' shall be on file with the Department or submitted with the 147 proposal. Otherwise, the Department will reject the proposal as irregular and 148 unauthorized. 149 150 The bidder shall submit acceptable evidence of the authority of the partner, 151 member(s), or officer(s) to sign for the partnership, joint venture, or corporation 152 respectively with the proposal. Otherwise, the Department will reject the proposal 153 as irregular and unauthorized. 154 155 102.06 **Irregular Proposals.** The Department may consider proposals irregular 156 and may reject the proposals for the following reasons: 157 158 (1) The proposal is a form not furnished by the Department, 159 altered, or detached; 160 161 The proposal contains unauthorized additions, conditions, or (2) alternates. Also, the proposal contains irregularities that may tend 162 to make the proposal incomplete, indefinite, or ambiguous to its 163 164 meaning; 165 The bidder adds provisions reserving the right to accept or 166 (3) 167 reject an award. Also, the bidder adds provisions into a contract 168 before an award; 169 170 The proposal does not contain a unit price for each pay item (4) listed except authorized optional pay items; and 171 172 173 Prices for some items are out of proportion to the prices for (5) 174 other items. 175 176 If in the opinion of the Director, the bidder and its listed (6) subcontractors do not have the Contactor's licenses or combination 177 178 of Contractor's licenses necessary to complete the work. 179 180 Where the prospective bidder is bidding on multiple projects simultaneously and the proposal limits the maximum gross amount of awards that the bidder can 181 182 accept at one bid letting, the proposal is not irregular if the limit on the gross amount of awards is clear, and the Department selects the awards that can be 183 184 given.

185 102.07 **Proposal Guaranty.** In as much as the contract to be executed is a 186 price-term, open end, or requirements contract under which the contract price or total amount to be paid the Contractor cannot be determined at the time the 187 188 contract is executed, the proposal guaranty required shall be in the amount of \$150,000.00 189 190 191 The Department will not consider a proposal of \$25,000 or more unless 192 accompanied by: 193 194 A deposit of legal tender; or (1) 195 196 A valid surety bid bond, underwritten by a company licensed (2) 197 to issue bonds in the State of Hawaii, in the form and composed, 198 substantially, with the same language as provided herewith and signed by both parties; or 199 200 201 (3) A certificate of deposit, share certificate, cashier's check, treasurer's check, teller's check, or official check drawn by, or a 202 certified check accepted by and payable on demand to the State by 203 a bank, savings institution, or credit union insured by the Federal 204 Deposit Insurance Corporation (FDIC) or the National Credit Union 205 206 Administration (NCUA). 207 The bidder may use these instruments only to a 208 (a) maximum of \$100,000. 209 210 211 If the required security or bond amount totals over (b) \$100.000 more than one instrument not exceeding \$100.000 212 213 each and issued by different financial institutions shall be acceptable. 214 215 216 The instrument shall be made payable at sight to the (C) 217 Department. 218 219 Proposal Guaranty listed in (1) and (3) shall be in its (d) original form, and shall be received at the Contracts Office, 220 Department of Transportation, 869 Punchbowl Street, 221 222 Honolulu, Hawaii 96813 before the bid deadline. 223 224 The above shall be in the amount of \$150,000.00. 225 226 102.08 **Delivery of Proposal.** The bidder shall submit the proposal in HIePRO. Bids received after said due date and time shall not be considered. Original bid 227 228 documents do not have to be submitted. Award will be made based on proposals 229 submitted in HIePRO.

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102.09 Withdrawal or Revision of Proposals. A bidder may withdraw or
revise a proposal after the bidder submits the proposal in HIePRO. Withdrawal or
revision of proposal must be completed before the time set for the receiving of
bids.

102.10 Public Opening of Proposals. Not applicable.

102.11 Disqualification of Bidders. The Department may disqualify a bidder
 and reject its proposal for the following reasons:

- (1) Submittal of more than one proposal whether under the same or different name.
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 (2) Evidence of collusion among bidders. The Department will not recognize participants in collusion as bidders for any future work of the Department until such participants are reinstated as qualified bidders.
 - (3) Lack of proposal guaranty.
 - (4) Submittal of an unsigned or improperly signed proposal.
 - (5) Submittal of a proposal without a listing of subcontractors or containing only a partial or incomplete listing of subcontractors.
 - **(6)** Submittal of an irregular proposal in accordance with Subsection 102.06 Irregular Proposals.
- (7) Evidence of assistance from a person who has been an
 employee of the agency within the preceding two years and who
 participated while in State office or employment in the matter with
 which the contract is directly concerned, pursuant to HRS Chapter
 84-15.
 - (8) Suspended or debarred in accordance with HRS Chapter 104-25.
 - (9) Failure to complete the prequalification questionnaire, if applicable.
- **(10)** Failure to attend the mandatory pre-bid meeting, if applicable.

102.12 Material Guaranty. The successful bidder may be required to furnish a
 statement of the composition, origin, manufacture of materials, and samples.

102.13 Substitution of Materials and Equipment Before Bid Opening. See
 Subsection 106.13 for Substitution Of Materials and Equipment After Bid Opening.

279 (A) General. When brand names of materials or equipment are specified in the contract documents, they are to indicate a quality, style, 280 281 appearance, or performance and not to limit competition. The bidder shall 282 base its bid on one of the specified brand names unless alternate brands 283 are gualified as equal or better in an addendum. Qualification of such 284 proposed alternate brands shall be submitted via email to the Contact 285 person listed in HIePRO for the solicitation and also post a question in HIePRO under the question/answer tab referencing the email with the 286 request. The request must be posted in HIePRO no later than fourteen (14) 287 288 calendar days before the bid opening date, not including the bid opening 289 date

- An addendum will be issued to inform all prospective bidders of any accepted substitution in accordance with Subsection 102.16 Addenda.
- 294 Statement of Variances. The statement of variances must list all **(B)** 295 features of the proposed substitution that differ from the contract documents 296 and must further certify that the substitution has no other variant features. 297 The brochure and information submitted shall be clearly marked showing 298 make, model, size, options, and any other features requested by the 299 Engineer and must include sufficient evidence to evaluate each feature 300 listed as a variance. A request will be denied if submitted without sufficient 301 evidence. If after installing the substituted product, an unlisted variance is discovered, the Contractor shall immediately replace the product with a 302 specified product at no increase in contract price and contract time. 303
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(C) Substitution Denial. Any substitution request not complying with the above requirements will be denied.

- 308 **102.15 Preferences**. Preferences shall not apply to this project
- 309 310 102.16 Certification for Safety and Health Program for Bids in excess of \$100,000. In accordance with HRS Chapter 396-18, the bidder or offeror, by 311 signing and submitting this proposal, certifies that a written safety and health plan 312 for this project will be available and implemented by the notice to proceed date for 313 314 this project. Details of the requirements of this plan may be obtained from the 315 State Department of Labor and Industrial Relations, Occupational Safety and 316 Health Division (HIOSH).
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102.17 Addenda. Addenda issued shall become part of the contract documents. Addenda to the bid documents will be provided to all prospective bidders via HIePRO. Each addendum shall be an addition to the contract documents. The terms and requirements of the bid documents (i.e., drawings, specifications and other bid and contract documents) cannot be changed prior to the bid opening except by a duly issued addendum."

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END OF SECTION 102